Meierhenry Sargent LLP

ATTORNEYS AT LAW

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DEB MATHEWS, Advanced Certified Paralegal
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December 11, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Lead-Deadwood School District 40-1
Lawrence County, South Dakota
$2,965,000 Limited Tax General Obligation Capital Outlay Certificates, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

LEAD-DEADWOOD SCHOOL DISTRICT 40-1
LAWRENCE COUNTY, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CAPITAL OUTLAY CERTIFICATES, SERIES 2020

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Lead-Deadwood School District 40-1.

2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2020

3. Date of issue: December 1, 2020

4. Purpose of issue: The District is issuing the Certificates for the purpose of providing funds for school improvements including: (1) to update and equip existing facilities within the district, and; (2) pay the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $2,965,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Certificates, Series 2020 is true and correct on this 1st day of December 2020.

Margie Rantapaa

By: Margie Rantapaa
Its: Business Manager

$2,965,000

Lead-Deadwood School District 40-1, South Dakota
Limited Tax General Obligation Bonds, Series 2020
10 Year Amortization

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
12/01/2020	-	-	-	-
08/01/2021	285,000.00	3.000%	50,833.33	335,833.33
02/01/2022	-	-	33,850.00	33,850.00
08/01/2022	265,000.00	3.000%	33,850.00	298,850.00
02/01/2023	-	-	29,875.00	29,875.00
08/01/2023	275,000.00	3.000%	29,875.00	304,875.00
02/01/2024	-	-	25,750.00	25,750.00
08/01/2024	280,000.00	3.000%	25,750.00	305,750.00
02/01/2025	-	-	21,550.00	21,550.00
08/01/2025	290,000.00	3.000%	21,550.00	311,550.00
02/01/2026	-	-	17,200.00	17,200.00
08/01/2026	300,000.00	3.000%	17,200.00	317,200.00
02/01/2027	-	-	12,700.00	12,700.00
08/01/2027	310,000.00	2.000%	12,700.00	322,700.00
02/01/2028	-	-	9,600.00	9,600.00
08/01/2028	315,000.00	2.000%	9,600.00	324,600.00
02/01/2029	-	-	6,450.00	6,450.00
08/01/2029	320,000.00	2.000%	6,450.00	326,450.00
02/01/2030	-	-	3,250.00	3,250.00
08/01/2030	325,000.00	2.000%	3,250.00	328,250.00
Total	**$2,965,000.00**	-	**$371,283.33**	**$3,336,283.33**

Yield Statistics

Bond Year Dollars	$15,841.67
Average Life	5.343 Years
Average Coupon	2.3437138%
Net Interest Cost (NIC)	1.4447569%
True Interest Cost (TIC)	1.4037443%
Bond Yield for Arbitrage Purposes	0.9741778%
All Inclusive Cost (AIC)	1.4470424%

IRS Form 8038

Net Interest Cost	1.1426949%
Weighted Average Maturity	5.338 Years